

2018



Financial Highlights

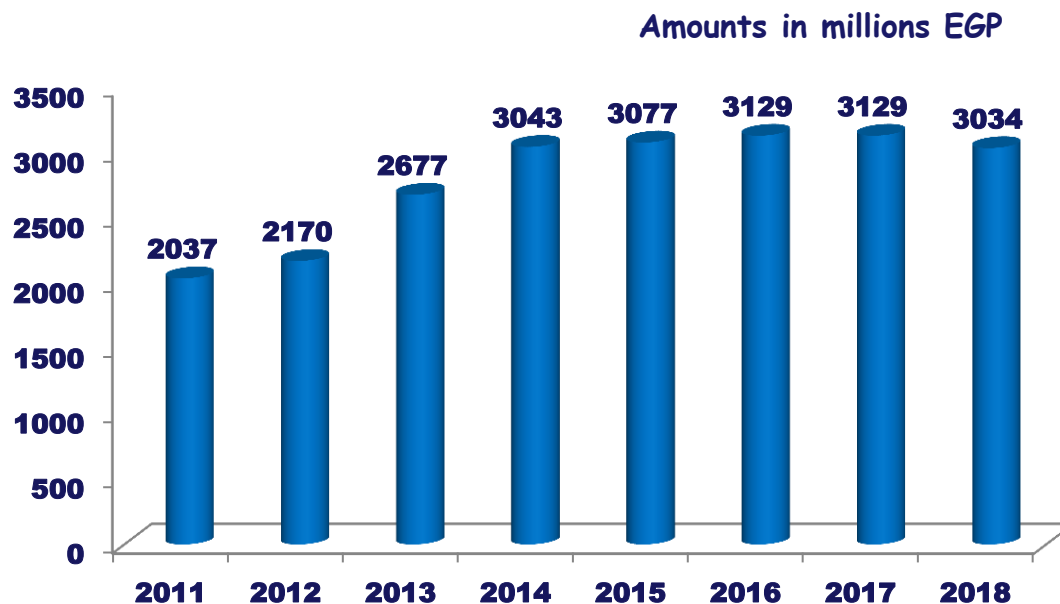
The Egyptian Petrochemicals Holding Company

A Growth Strategy

- *GROWTH BEYOND STABILIZATION*



The graph shows the development of ECHEM Investment in Companies



Income Statement (Highlights)

EGP Amounts In millions
For the years ended Jun 30,

2018

2017

2016

Revenue

1,514

1,141

495

Expenses

(1,197)

(827)

(386)

Total Earnings before Tax

317

314

109

Corporate Income Tax

(15)

(18)

-

Net Income

302

296

109



Balance Sheet (Highlights)

EGP Amounts In millions As at Jun 30,	2018	2017	2016
Assets			
– Fixed & Long Term Assets	3,756	3,913	3,670
– Cash & Cash Equivalent	182	94	31
– Accounts Receivable	182	220	108
– Inventory	5	4	3
– Other Current Assets	739	742	522
Total Assets	4,864	4,973	4,334
Liabilities			
– Accounts Payable	209	168	17
– Accrued Expenses	35	51	44
– Dividends	66	333	198
– Current Portion Long Term Debt	227	384	247
– Over Drafts	508	561	605
– Other Current Liabilities	182	208	81
– Total Non-Current Liabilities	403	542	527
Total Liabilities	1,630	2,247	1,720
Total Shareholder's Equity	3,234	2,726	2,614



Income Statement Summary

Amounts in millions EGP	2018	2017	2016
Gross Profit	333	446	179
Income from Operations	268	349	113
Net Income	302	296	109

Balance Sheet Summary

Amounts in millions EGP	2018	2017	2016
Assets	4,864	4,973	4,334
Liabilities	1,630	2,247	1,720
Shareholder's Equity	3,234	2,726	2,614

Key Performance Indicators

Key	2018	2017	2016
<u>Profitability Ratios:</u>			
Gross Profit Margin	36%	51%	50%
Net Profit Margin	20%	26%	22%
R O A	6%	6%	3%
R O E	10%	11%	4%
<u>Liquidity Ratios:</u>			
Current Ratio	0.90	0.62	0.56
Quick Ratio	0.90	0.62	0.55
Cash Ratio	0.15	0.06	0.03
<u>Financial Leverage Ratios:</u>			
Debt Ratio	34%	45%	40%
Debt To Equity Ratio	50%	82%	66%



Selected Financial Data

EGP Amounts In millions As at and for the years ended Jun 30,	2018	2017	2016
Results of Operations			
Revenue	1,514	1,141	495
Earnings before taxes	317	314	109
Net Income	302	296	109
Financial Position			
Cash and cash equivalents	182	94	31
Total assets	4,864	4,973	4,334
Long term debt, including current portion	630	926	774
Shareholder's Equity	3,234	2,726	2,614
Equity Ratio	66%	55%	60%
Debt Ratio	34%	45%	40%
Cash Flow			
Operating	375	466	2
Investing	68	(2)	(54)
Financing	(355)	(400)	39