

2012



## Financial Highlights

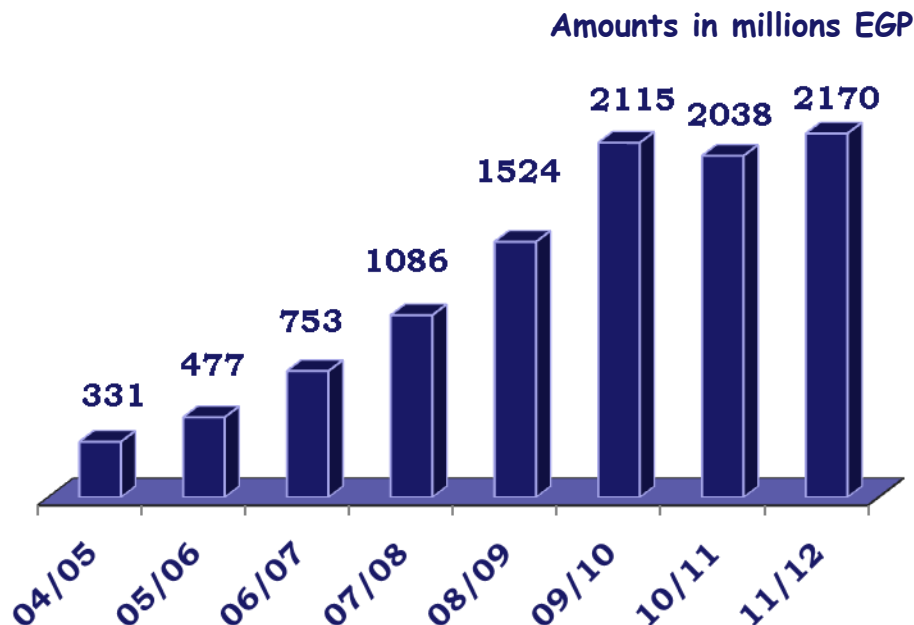
The Egyptian Petrochemicals Holding Company

## A Growth Strategy

- *GROWTH BEYOND STABILIZATION*



The graph shows the development of ECHEM Investment in Companies



## Income Statement (Highlights)

EGP Amounts In millions  
For the years ended Jun 30,

	2012	2011	2010
Revenue	625	495	360
Expenses	(408)	(217)	(156)
Total Income before income's tax	217	278	204
Corporate Income Tax	(2)	(15)	(-)
Net Income	215	263	204



## Balance Sheet (Highlights)

EGP Amounts In millions As at the years ended Jun 30,	2012	2011	2010
<b>Assets</b>			
– Fixed & Long Term Assets	2,686	2,556	2,453
– Cash & Cash Equivalent	72	118	167
– Accounts Receivable	59	213	36
– Accrued Revenue	93	15	17
– Inventory	3	2	-
– Other Assets	13	2	8
<b>Total Assets</b>	<b>2,926</b>	<b>2,906</b>	<b>2,681</b>
<b>Liabilities</b>			
– Accounts Payable	3	3	2
– Provisions	9	11	6
– Accrued Expenses	33	6	8
– Dividends Payables	258	352	225
– Current Portion Long Term Debt	181	147	119
– Other Liabilities	148	87	43
<b>Total current Liabilities</b>	<b>632</b>	<b>606</b>	<b>403</b>
<b>Shareholder's Equity</b>	<b>1,740</b>	<b>1,660</b>	<b>1,539</b>
<b>Long-term liabilities</b>	<b>554</b>	<b>640</b>	<b>739</b>



## Income Statement

Amounts in millions EGP	2012	2011	2010
Gross Profit	356	275	51
Income from Operations	207	224	209
Net Income	215	263	204

## Balance Sheet

Amounts in millions EGP	2012	2011	2010
Assets	2,926	2,906	2,681
Liabilities	1,186	1,246	1,142
Shareholder's Equity	1,740	1,660	1,539

## Key Performance Indicators

Key	2012	2011	2010
<b><u>Profitability Ratios:</u></b>			
Gross Profit Margin	63%	71%	39%
Net Profit Margin	0.38	0.68	1.57
R O A	7%	9%	9%
R O E	13%	16%	16%
<b><u>Liquidity Ratios:</u></b>			
Current Ratio	0.38	0.58	0.57
Quick Ratio	0.38	0.57	0.57
Cash Ratio	0.11	0.19	0.41
<b><u>Financial Leverage Ratios:</u></b>			
Debt Ratio	41%	43%	43%
Debt To Equity Ratio	68%	75%	74%



## Selected Financial Data

EGP Amounts In millions As at and for the years ended Jun 30,	2012	2011	2010
<b>Results of Operations</b>			
Revenue	625	495	360
Income before taxes	217	278	204
Net Income	215	263	204
<b>Financial Position</b>			
Cash and cash equivalents	72	118	167
Total assets	2,926	2,906	2,681
Long term debt, including current portion	732	785	858
Shareholder's Equity	1,740	1,660	1,539
Equity Ratio	59%	57%	57%
Debt Ratio	41%	43%	43%
<b>Cash Flow</b>			
Operating	287	157	278
Investing	(144)	(69)	(192)
Financing	(189)	(114)	20